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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to Notice to Creditors for the Repurchase and Cancellation of Certain Restricted A Shares

At the first extraordinary meeting in 2024 of the eighth term of the board of directors and the first extraordinary meeting in 2024 of the eighth term of the supervisory committee of Zijin Mining Group Co., Ltd.* (the "Company") convened on 12 January 2024, the proposal in relation to the repurchase and cancellation of the restricted A Shares granted to certain participants under the restricted A Share incentive scheme for 2020 and the adjustment of repurchase price was considered and approved. Due to resignation and other reasons, 9 participants of the restricted A Share incentive scheme for 2020 of the Company (the "Incentive Scheme") do not satisfy the regulations relating to the participants under the Incentive Scheme. Pursuant to the relevant stipulations of the Restricted A Share Incentive Scheme for 2020 (Revised Draft) of the Company, the Company decided to repurchase and cancel a total of 582,300 restricted A Shares granted but not yet unlocked under the Incentive Scheme held by the abovementioned 9 participants. Upon the completion of the repurchase and cancellation, the total number of the Company's shares will be reduced from 26,326,571,240 to 26,325,988,940, and the Company's registered capital will be reduced from RMB2,632,657,124 to RMB2,632,598,894 correspondingly.

Pursuant to the provisions of the relevant laws and regulations including the Company Law of the People's Republic of China, the Company hereby notifies the creditors that within 45 days from the date of this announcement, the creditors are entitled to request the Company to repay the debts or provide the corresponding guarantees with valid documents of creditors' rights and the relevant proofs. The validity of the creditors' rights will not be affected if the creditors have not exercised the abovementioned rights within the prescribed period. The repurchase and cancellation will continue to be implemented pursuant to the statutory procedures.

Materials required for claiming creditors' rights: creditors of the Company can bring along the originals and photocopies of the respective contracts, agreements or other proofs for the existing debtor-creditor relationship to the Company for claiming creditors' rights. For a creditor which is a legal entity, both the originals and photocopies of duplicate business licence and the identity document of the legal representative shall be brought along at the same time; for a creditor which is a legal entity and has entrusted an agent to claim creditors' rights, in addition to the abovementioned documents, the power of attorney of the legal representative and the original and photocopy of valid identity document of the agent shall be brought along.

For a creditor who is a natural person, both the original and photocopy of valid identity document shall be brought along at the same time; for a creditor who is a natural person and has entrusted an agent to claim creditors' rights, in addition to the abovementioned documents, the power of attorney and the original and photocopy of valid identity document of the agent shall be brought along.

Details of claiming creditors' rights are as follows:

1. Location for registration of creditors' rights: 1 Zijin Road, Shanghang County, Longyan City, Fujian Province
2. Period of time for claiming: within 45 days from 13 January 2024 (8:30 - 17:30 during business days)
3. Contact person: Huang Long
4. Telephone number: 0597-3833049
5. Fax number: 0597-3882122
6. Email address: huang_long@zijinmining.com

This announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Mao Jingwen, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

12 January 2024, Fujian, the PRC

**The Company's English name is for identification purpose only*