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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Reply of Approval from the SASAC of Longyan City for the Matters in relation to the Public Issuance of A Share Convertible Corporate Bonds

Zijin Mining Group Co., Ltd.* (the “Company”) has recently received the “Reply of Approval on the Matters in relation to the Application of Public Issuance of A Share Convertible Corporate Bonds of RMB10 billion of Zijin Mining” (Long Guo Zi [2023] No. 39) issued by the State-owned Assets Supervision and Administration Commission of the People’s Government of Longyan City, Fujian Province (the “SASAC of Longyan City”). The SASAC of Longyan City agrees in principle to the matters in relation to the Company’s application of issuance of A Share convertible corporate bonds.

The implementation of matters in relation to the Company’s issuance of A Share convertible corporate bonds is subject to consideration and approval at the Company’s shareholders’ general meetings, the review of the Shanghai Stock Exchange and the registration of the China Securities Regulatory Commission. The Company will push forward the relevant work actively and discharge its information disclosure obligation in a timely manner.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors of the Company to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Mao Jingwen, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

24 May 2023, Fujian, the PRC

**The Company's English name is for identification purpose only*